

Chambers County
Debt Transparency Information
December 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
GO Ref Bds Ser 2012	Yes	\$ 5,270,000	12/31/2017	\$ 2,760,000	\$ 456,225	\$ 3,216,225	03/01/2031
Tax Notes Ser 2012	Yes	7,000,000	12/31/2017	1,205,000	14,914	1,219,914	03/01/2019
Tax Notes Ser 2013	Yes	9,750,000	12/31/2017	4,735,000	126,688	4,861,688	03/01/2020
Pass-Through Toll Rev & Ltd Tax Bds Ser 2014	Yes	9,270,000	12/31/2017	7,130,000	1,682,044	8,812,044	03/01/2031
Comb Tax & Rev C/O Ser 2015	Yes	8,240,000	12/31/2017	7,940,000	3,024,491	10,964,491	03/01/2035
Pass-Through Toll Rev & Ltd Tax Bds Ser 2015	Yes	19,335,000	12/31/2017	18,975,000	5,627,425	24,602,425	03/01/2032
Tax Notes Ser 2016	Yes	9,370,000	12/31/2017	9,370,000	911,975	10,281,975	03/01/2023
				<u>\$ 52,115,000</u>	<u>\$ 11,843,761</u>	<u>\$ 63,958,761</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2012	A1	NR	NR	NR
Tax Notes Ser 2012	NR	NR	NR	NR
Tax Notes Ser 2013	NR	NR	NR	NR
Pass-Through Toll Rev & Ltd Tax Bds Ser 2014	NR	AA	NR	NR
Comb Tax & Rev C/O Ser 2015	NR	AA	NR	NR
Pass-Through Toll Rev & Ltd Tax Bds Ser 2015	NR	AA	NR	NR
Tax Notes Ser 2016	NR	AA	NR	NR

Stated Purpose:

GO Ref Bds Ser 2012	Refunding for savings
Tax Notes Ser 2012	Public Improvements
Tax Notes Ser 2013	Road & Bridge
Pass-Through Toll Rev & Ltd Tax Bds Ser 2014	Pass Through Toll Road
Comb Tax & Rev C/O Ser 2015	Drainage
Pass-Through Toll Rev & Ltd Tax Bds Ser 2015	Pass Through Toll R
Tax Notes Ser 2016	Public Improvement:

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2012	\$ 5,253,462	\$ 5,253,462	\$ -
Tax Notes Ser 2012	6,884,500	6,884,500.00	-
Tax Notes Ser 2013	9,599,325	9,599,325.00	-
Pass-Through Toll Rev & Ltd Tax Bds Ser 2014	9,509,363	5,928,087.47	3,581,275.06
Comb Tax & Rev C/O Ser 2015	8,291,054	3,091,205.58	5,199,848.42
Pass-Through Toll Rev & Ltd Tax Bds Ser 2015	20,000,000	-	20,000,000
Tax Notes Ser 2016	9,700,000	2,916,736.47	6,783,263.53

Debt Summary: ⁽⁴⁾

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 52,115,000.00		
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 52,115,000	\$ 63,958,761
Total authorized debt secured by Ad Valorem Taxation:	\$ 52,115,000.00		
Total outstanding Ad Valorem debt obligations:		\$ 52,115,000	\$ 63,958,761
Total authorized Ad Valorem debt per capita:		\$ 1,306	
Total principal of outstanding Ad Valorem debt obligations per capita:		1,306	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,603
	<u>Population</u>		
2016 Population:	39,899		

⁽⁴⁾ Source: The Texas Municipal Advisory Council of Texas, and the Issuer.