



NOTICE OF PUBLIC HEARING

Notice is hereby given of a public hearing to be held by the Chambers County Local Government Corporation (the "Issuer") on Thursday, July 27, 2023, at 11:00 a.m. CT via teleconference, with respect to the issuance by the Issuer of its bonds or notes in one or more series (the "Obligations") pursuant to a plan of financing in an aggregate principal amount not to exceed \$200,000,000, the proceeds of which will be used for the following purpose (the "Project"):

- (1) Financing, refinancing, and/or refunding certain costs for the acquisition, site, improvement, design, construction and development of the approximately 13 acre Project Site (as defined herein) for jail, jail-related, and justice center facilities, including (i) an approximately 67,000 square foot, three story justice center annex that includes space for jury assembly/selection on the 1st floor and four courtrooms and related court support space on the 2nd floor and 3rd floors, (ii) an approximately 30,000 square foot, two story law enforcement center that includes a crime lab, evidence storage and training space on the 1st floor and law enforcement offices and support space on the 2nd floor, (iii) an approximately 104,000 square foot, one story county jail facility with approximately 336 beds and related kitchen and laundry facilities, (iv) an approximately 8,000 square foot, 1 story replacement library to replace the current library that will be demolished to facilitate construction of the justice center project, and (v) relocation of the existing communications tower and the existing historic Chambers County home necessary in relation to the construction of the project. owned by the Borrower (defined herein); such property is bounded on the north by Miller St., bounded on the south by N. Court St. and Cummings St., bounded by the west by Bolivar Ave, and bounded on the east by S. Main St. and Washington Ave. (the "Project Site"); and
- (2) Paying the costs of issuing the Obligations.

Chambers County (the "County") owns the Project Site and will enter into (1) a ground lease with CFP3 Chambers County Justice Center, LLC, a single-member limited liability company, the sole member of which is Community Facility Public Private Partners, which is a qualified 501(c)(3) organization (the "Borrower") and (2) a facilities lease agreement pursuant to which the County will, subject to annual appropriation, lease the Project back from the Borrower. The County is expected to be the principal user of the Project.

The Bonds will not constitute an indebtedness or obligation of Chambers County, Texas, the sponsoring entity of the Issuer, the State of Texas (the "State"), or any political subdivision thereof within the meaning of any constitutional or statutory debt limitation, nor will the State, the County or any political subdivision thereof be liable thereon. The Bonds will be special, limited obligations of the Issuer, payable solely from and secured by loan repayments by the Borrower.

All interested parties are invited to express their views with respect to the Project and the Obligations by attending the public hearing to be held via teleconference, by dialing the following toll-free number: 1-866-390-1828 (Access Code: 8021286). Any interested persons unable to attend the hearing may submit their views in writing to the Issuer c/o Orlando "Jay" Juarez, McCall, Parkhurst & Horton L.L.P., 112 East Pecan St., Suite 1310, San Antonio, Texas 78205, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of interest on the Obligations. The public hearing will be held via teleconference in accordance with Revenue Procedure 2022-20 issued by the Internal Revenue Service.